

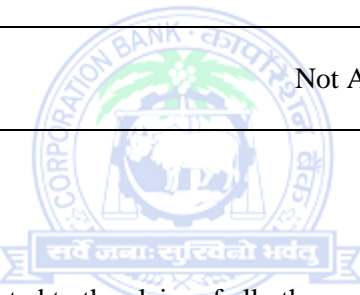
**Table DF-13: Main features of Regulatory Capital Instruments**

Amounts in (₹) million

Item	Particulars	Equity Shares	Tier-I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds
1	Issuer	Corporation Bank							
2	Unique Identifier	INE112A01023	INE112A09067	INE112A09117	INE112A09141	INE112A09158	INE112A08010	INE112A08028	INE112A08036
3	Governing law(s) of the instrument	Applicable Indian Laws and Regulatory Requirements							
		<b>Regulatory Treatment</b>							
4	Transitional Basel III rules	Common Equity Tier I	Tier I Bonds				Additional Tier-I Bonds		
5	Post- transitional Basel III rules	Eligible	Ineligible (will be phased out during transition period)				<b>Eligible (Basel III compliant Bonds)</b>		
6	Eligible at solo/group/group and solo	Solo and group	Solo and Group (during transition period)				Solo and Group		
7	Instrument type	Equity Shares	Perpetual Unsecured Non-Convertible Subordinated Tier-I Bonds in the nature of Promissory (IPDI)				Perpetual Unsecured Non-Convertible Subordinated, Taxable, Additional Tier-I Bonds in the nature of Debentures		
8	Amount recognized in regulatory capital (as on 31.03.2018)	3331.1	950	1200	400	400	5,000	5,000	8,000
9	Par value of instrument	Not Applicable	2,375	3,000	1,000	1,000	5,000	5,000	8,000
10	Accounting classification	Shareholders' Fund	Liability (Classified under borrowings in Balance Sheet)						



Item	Particulars	Equity Shares	Tier-I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	
18	Coupon rate and any related index	Not Applicable	9.00%	9.15%	9.05%	9.10%	9.51%	10.28%	9.23%	
19	Existence of dividend stopper	Not Applicable	No	No	No	No	No	No	No	
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary	Partially Discretionary				Fully Discretionary			
21	Existence of step up or other incentives to redeem	No	Yes (No incentives to redeem)	Yes (No incentives to redeem)	Yes (No incentives to redeem)	Yes (No incentives to redeem)	No (No incentives to redeem)			
22	Non-Cumulative or Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative			
23	Convertible or non-convertible	Not Applicable	Non-Convertible				Non-Convertible			
24	if convertible, conversion trigger(s)	Not Applicable								
25	if convertible, fully or partially	Not Applicable								
26	if convertible, conversion rate	Not Applicable								
27	If convertible, mandatory or optional conversion	Not Applicable								
28	If convertible, specify instrument type convertible into	Not Applicable								
29	If convertible	Not Applicable								

Item	Particulars	Equity Shares	Tier-I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	
	specify issuer of instruments it converts in to									
30	Write down feature	Not Applicable								
31	If write down-write down trigger (s)	Not Applicable								
32	If write down fully or partial	Not Applicable								
33	If write down, permanent or temporary	Not Applicable								
34	If write down, description of write up mechanism	Not Applicable								
35	Position in subordination hierarchy in liquidation	Represents the most subordinated claim in liquidation	 Subordinated to the claim of all other creditors and depositors of the bank				1. Subordinated to the claim of all depositors, general creditors and subordinate debt other than subordinated debt qualifying as an AT1. 2. Paripassu without preference amongst themselves another debt instrument classifying as AT1 (Basel-III) 3. To the extent permitted by Basel-III guidelines, parri passu with any subordinated obligation eligible inclusion in hybrid Tier-I capital under the then prevailing Basel-II guidelines, if any.			
36	Non-compliant transitioned feature	No	Yes				No			
37	if yes, specify non-compliant feature	Not Applicable	No-loss absorption Feature				Not Applicable			

Item	Particulars	Tier II
1	Issuer	Corporation Bank
2	Unique Identifier	INE112A08044
3	Governing law(s) of the instrument	Applicable Indian law(s) and regulatory requirements
	<b>Regulatory Treatment</b>	
4	Transitional Basel III regulatory capital requirement	Tier-II
5	Regulatory capital treatment under Basel III rules not taking into account transitional treatment	Eligible
6	Level(s) within the group at which the instrument is included in capital	Solo and Group
7	Instrument type	Tier-II Debt Instrument
8	Amount recognized in regulatory capital (Rs. In Mn.) (as on 31 <sup>st</sup> March 2018)	5000
9	Par value of instrument (Rs. In Mn.)	5000
10	Accounting classification	Borrowings
11	Original date of issuance	14.11.2017
12	Perpetual or dated	Dated
13	Original maturity date	14.11.2027
14	Issuer call subject to prior supervisor approval	Yes
15	Optional call date, contingent call date and redemption amount	NA
16	Subsequent call dates if applicable	NA
	<b>Coupons/ dividends</b>	Coupon
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	8.02%
19	Existence of dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary
21	Existence of step up or other incentives to	No

Item	Particulars	Tier II
	redeem	
22	Non-Cumulative or Cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible to	NA
29	If convertible specify issuer of instruments it converts in to	NA
30	Write down feature	Yes
31	If write down-write down features	Decided by RBI
32	If write down fully or partial	Decided by RBI
33	If write down, permanent or temporary	Decided by RBI
34	If write down, description of write up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank
36	Non-compliant transitioned feature	Complied
37	if yes specify non-compliant feature	NA

Item	Particulars	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds
1	Issuer	Corporation Bank						
2	Unique Identifier	112A09059	112A09075	112A09125	112A09133	112A09166	112A09091	112A09109
3	Governing law(s) of the instrument	Applicable Indian law(s) and regulatory requirements						
	<b>Regulatory Treatment</b>							
4	Transitional Basel III regulatory capital requirement	Upper Tier II Bonds under Tier II Capital						
5	Regulatory capital treatment under Basel III rules not taking into account transitional treatment	Ineligible						
6	Level(s) within the group at which the instrument is included in capital	Solo and Group						
7	Instrument type	Unsecured Redeemable Non-Convertible Subordinated Upper Tier-II Bonds in the nature of Promissory Notes						
8	Amount recognized in regulatory capital (as on 31.03.2018)	600	1400	500	600	1100	1000	1000
9	Par value of instrument	3,000	7,000	2,500	3,000	5,500	5,000	5,000
10	Accounting classification	Liability (Classified under borrowings in Balance Sheet)						
11	Original date of issuance	12.12.2008	24.02.2009	10.08.2009	11.08.2009	29.04.2010	06.05.2009	28.05.2009
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	12.12.2023	24.02.2024	10.08.2024	11.08.2024	29.04.2025	06.05.2024	28.05.2024
14	Issuer call subject to prior supervisor approval	Yes (Bank is having Call option after the instruments has run for at least 10 years subject to RBI's specified conditions)						
15	Optional call date, contingent call date and redemption amount	12.12.2018 (At Par)	24.02.2019 (At Par)	10.08.2019 (At Par)	11.08.2019 (At Par)	29.04.2020 (At Par)	06.05.2019 (At Par)	28.05.2019 (At Par)
16	Subsequent call dates if applicable	Not Applicable						

Item	Particulars	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds
	<b>Coupons/ dividends</b>							
17	Fixed or floating dividend/coupon	Fixed						
18	Coupon rate and any related index	10.10%	9.15%	8.45%	8.45%	8.75%	8.25%	8.37%
19	Existence of dividend stopper	No						
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary						
21	Existence of step up or other incentives to redeem	Yes						
22	Non-Cumulative or Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative
23	Convertible or non-convertible	Non-Convertible						
24	If convertible, conversion trigger	Not Applicable						
25	If convertible, fully or partially	Not Applicable						
26	If convertible, conversion rate	Not Applicable						
27	If convertible, mandatory or optional conversion	Not Applicable						
28	If convertible, specify instrument type convertible to	Not Applicable						
29	If convertible specify issuer of instruments it converts in to	Not Applicable						
30	Write down feature	Not Applicable						
31	If write down-write down features	Not Applicable						
32	If write down fully or partial	Not Applicable						



Item	Particulars	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds
33	If write down, permanent or temporary	Not Applicable						
34	If write down, description of write up mechanism	Not Applicable						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors, depositors and perpetual debt instruments (IPDI) of the bank						
36	Non-compliant transitioned feature	Yes						
37	if yes specify non-compliant feature	No-loss absorption Feature						



Item	Particulars	lower Tier-II Bonds	lower Tier-II Bonds	Lower Tier II bonds	Lower Tier II bonds
1	Issuer	Corporation Bank			
2	Unique Identifier	112A09026	112A09034	112A09042	112A09083
3	Governing laws of the instrument	Applicable Indian law(s) and regulatory requirements			
	<b>Regulatory Treatment</b>				
4	Transitional Basel III rules	Lower Tier II Bonds under Tier II Capital			
5	Post- transitional Basel III rules	Ineligible			
6	Eligible at solo/group/group and solo	Solo and Group			
7	Instrument type	Unsecured Redeemable Non-Convertible Subordinated Lower Tier II Bonds in the nature of Promissory Notes			
8	Amount recognized in regulatory capital (as on 31.03.2018)	400	600	400	1000
9	Par value of instrument	2,000	3,000	2,000	5,000
10	Accounting classification	Liability (Classified under borrowings in Balance Sheet)			
11	Original date of issuance	19.03.2008	27.03.2008	03.12.2008	31.03.2009
12	Perpetual or dated	Dated			
13	Original maturity date	19.03.2018	27.03.2018	03.12.2018	31.05.2019
14	Issuer call subject to prior supervisory approval	No			
15	Optional call date, contingent call date and redemption amount	Not Applicable			
16	Subsequent call dates if applicable	Not Applicable			
	<b>Coupons/ dividends</b>				
17	Fixed or floating dividend/coupon	Fixed			

Item	Particulars	lower Tier-II Bonds	lower Tier-II Bonds	Lower Tier II bonds	Lower Tier II bonds
18	Coupon rate and any related index	9.30%	9.40%	10.80%	8.85%
19	Existence of dividend stopper	No			
20	Fully discretionary, partially discretionary or mandatory	Not Applicable			
21	Existence of step up or other incentives to redeem	No			
22	Non-Cumulative or Cumulative	Non-Cumulative			
23	Convertible or non-convertible	Non-Convertible			
24	If convertible, conversion trigger	Not Applicable			
25	If convertible, fully or partially	Not Applicable			
26	If convertible, conversion rate	Not Applicable			
27	If convertible, mandatory or optional conversion	Not Applicable			
28	If convertible, specify instrument type convertible in to	Not Applicable			
29	If convertible specify issuer of instruments it converts in to	Not Applicable			
30	<b>Write down feature</b>	Not Applicable			
31	If write down-write down features	Not Applicable			
32	If write down fully or partial	Not Applicable			
33	If write down, permanent or temporary	Not Applicable			
34	If write down, description of write up mechanism	Not Applicable			
35	Position in subordination hierarchy in liquidation	All other creditors, depositors and perpetual debt instruments (IPDI) of the bank			

Item	Particulars	lower Tier-II Bonds	lower Tier-II Bonds	Lower Tier II bonds	Lower Tier II bonds
36	Non-compliant transitioned feature	Yes			
37	If yes specify non-compliant feature	No-loss absorption Feature			

