

**CORPORATION BANK - BONDS**

**SALIENT FEATURES OF UPPER TIER-II**

Series		I (1)	I (2)	III (3)	III (4)	III(5)	III (6)	III (7)
<b>Size</b>	Rupees in Crores	300	700	500	500	250	300	550
<b>Instrument</b>	Private Placement of Unsecured, Redeemable Non Convertible, Non-Cumulative Subordinated Bonds in the nature of Promissory Notes	✓	✓	✓	✓	✓	✓	✓
<b>Credit Rating</b>		"CARE AA" by CARE & "CRISIL AA/Stable" by CRISIL	"CARE AA" by CARE	"BWR AAA/ Stable" by BRICKWORKS & "CARE AA" by CARE	"CARE AA" by CARE	"CRISIL AA/Stable" by CRISIL	"CARE AA" by CARE & "CRISIL AA/Stable" by CRISIL	"CARE AA" by CARE & "CRISIL AA/Stable" by CRISIL
<b>Face Value/Issue Price</b>	Rs.10,00,000/- per Bond	✓	✓	✓	✓	✓	✓	✓
<b>Tenor</b>	Fifteen Years (180 months)	✓	✓	180 Months	180 Months	✓	✓	✓
<b>Redemption</b>	Redemption at the end of the complete Tenor of Bonds i.e. on	12.12.2023	24.02.2024	06.05.2024	28.05.2024	10.08.2024	11.08.2024	29.04.2025
<b>Coupon Rate</b>	----- % p.a. Fixed	10.10% for first 10 years 10.60% for last 5 years	9.15% for first 10 years 9.65% for last 5 years	8.25% for first 10 years 8.75% for last 5 years	8.37% for first 10 years 8.87% for last 5 years	8.45% for first 10 years 8.95% for last 5 years	8.45% for first 10 years 8.95% for last 5 years	8.75% for first 10 years 9.25% for last 5 years
<b>Interest Payment</b>	Semi – Annual/Annual	Annual 12 <sup>th</sup> December	Annual 24 <sup>th</sup> February	Annual 6 <sup>th</sup> May	Annual 28 <sup>th</sup> May	Annual 10 <sup>th</sup> August	Annual 11 <sup>th</sup> August	Annual 29 <sup>th</sup> April
<b>TDS on Payment of Interest</b>	NIL	✓	✓	✓	✓	✓	✓	✓
<b>No Put Option</b>		✓	✓	✓	✓	✓	✓	✓

<b>Call Option</b>	At the end of 10th year	✓	✓	✓	✓	✓	✓	✓
<b>Listing</b>	Listing at the NSE under WDM Segment	✓	✓	✓	✓	✓	✓	✓
<b>Depository</b>	NSDL & CDSL	✓	✓	✓	✓	✓	✓	✓
<b>Trading</b>	Demat Mode in market lot of one Bond	✓	✓	✓	✓	✓	✓	✓
<b>ISIN No. allotted by depositories</b>	INE -----	112A09059	112A09075	112A09091	112A09109	112A09125	112A09133	112A09166

### SALIENT FEATURES OF LOWER TIER-II

Series		I (1)	I (2)	II (1)	III (1)	III (2)
<b>Size</b>	Rupees in Crores	300	200	300	200	500
<b>Instrument</b>	Private Placement of Unsecured, Redeemable Non Convertible, Non-Cumulative Subordinated Bonds in the nature of Promissory Notes	✓	✓	✓	✓	✓
<b>Credit Rating</b>		"CRISIL AA+/Stable" by CRISIL & "ICRA AA+" by ICRA	"CRISIL AA+/Stable" by CRISIL & "ICRA AA+" by ICRA	"CRISIL AA+/Stable" by CRISIL & "ICRA AA+" by ICRA	"CRISIL AA+/Stable" by CRISIL & "ICRA AA+" by ICRA	"CARE AA+" by CARE & "CRISIL AA+/Stable" by CRISIL
<b>Face Value/ Issue Price</b>	Rs.10,00,000/- per Bond	✓	✓	✓	✓	✓
<b>Tenor</b>	Ten Years (120 months)	✓	✓	✓	✓	122 Months
<b>Redemption</b>	Redemption at the end of the complete Tenor of Bonds i.e. on	24.03.2016	19.03.2018	27.03.2018	03.12.2018	31.05.2019
<b>Coupon Rate</b>	----- % p.a. Fixed	7.90%	9.30%	9.40%	10.80%	8.85%
<b>Interest Payment</b>	Semi – Annual/Annual	Semi- Annual 24 <sup>th</sup> March & 24 <sup>th</sup> Sept.	Annual 19 <sup>th</sup> March	Annual 27 <sup>th</sup> March	Annual 3 <sup>rd</sup> December	Annual 31 <sup>st</sup> March
<b>TDS on Payment of Interest</b>	NIL	✓	✓	✓	✓	✓

<b>No Put / Call Option</b>		✓	✓	✓	✓	✓
<b>Listing</b>	Listing at the NSE under WDM Segment	✓	✓	✓	✓	✓
<b>Depository</b>	NSDL & CDSL	✓	✓	✓	✓	✓
<b>Trading</b>	Demat Mode in market lot of one Bond	✓	✓	✓	✓	✓
<b>ISIN No. allotted by depositories</b>	INE -----	112A09018	112A09026	112A09034	112A09042	112A09083

The interest payable on the Bonds is treated as `Interest on Securities` as per Income Tax Act & Rules. The Bondholders desirous of claiming exemption from deduction of income tax at source on the interest payable on Bonds should submit tax exemption certificate/ document, under Section 193 of the Income Tax Act, 1961, if any, at the office the Registrar & Transfer Agent of the Bank, at least 45 days before the payment becoming due.

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