

Table DF-13: Main features of Regulatory Capital Instruments

Amounts in (₹) million

Basel III Compliant Tier II - Bonds										
Sl. No.	Date of Issue	Amt. In Millions	R. O. I	Frequency Date		Int. Amt (Million)	Redemption Date	ISIN No.	Credit Rating	Remarks
				Annual	Half Yearly			INE		
1	14.11.17	5000	8.02%	14-Nov	-	401	14.11.2027	112A08044	"IND AA-/RWE" by India Ratings & "BWR AA/Credit Watch with developing implications" by BRICKWORK	Series 1

Basel II
Compliant

UPPER TIER-II BONDS										
Sl. No.	Date of Issue	Amt. In Millions	R. O. I	Frequency Date		Int. Amt (Million)	Redemption Date	ISIN No.	Credit Rating	Remarks
				Annual	Half Yearly			INE		
1	29.04.10	5500	8.75%	29-Apr		481.25	29.04.2020	112A09166	"CRISIL A+/Negative " by CRISIL & "CARE A+/Credit Watch with developing implications" by CARE	Series (III) (7)