

Table DF-13: Main features of Regulatory Capital Instruments
Amounts in (₹) million

Item	Particulars	Equity Shares	Tier -I bonds	Tier -I bonds	Tier -I bonds
1	Issuer	Corporation Bank			
2	Unique Identifier	INE112A01023	INE112A09117	INE112A09141	INE112A09158
3	Governing law(s) of the instrument	Applicable Indian Laws and Regulatory Requirements			
Regulatory Treatment					
4	Transitional Basel III rules	Common Equity Tier I	Tier I Bonds		
5	Post-transitional Basel III rules	Eligible	Ineligible (will be phased out during transition period)		
6	Eligible at solo/group/group and solo	Solo and group	Solo and Group (during transition period)		
7	Instrument type	Equity Shares	Perpetual Unsecured Non-Convertible Subordinated Tier-I Bonds in the nature of Promissory (IPDI)		
8	Amount recognized in regulatory capital (as on 31.03.2018)	11988.3	1200	400	400
9	Par value of instrument	Not Applicable	3,000	1,000	1,000
10	Accounting classification	Shareholders' Fund	Liability (Classified under borrowings in Balance Sheet)		
11	Original date of issuance	05.12.1997, 23.10.2001, 29.03.2011, 22.03.2013, 20.12.2013, 30.09.2015, 31.12.2015, 28.09.2016, 31.03.2018, 11.10.2018,	10.07.2009	11.08.2009	26.08.2009

Item	Particulars	Equity Shares	Tier -I bonds	Tier -I bonds	Tier -I bonds
		29.03.2019.			
12	Perpetual or dated	Perpetual	Perpetual (Bank is having Call option after the instruments has run for at least 10 years subject to RBI's specified conditions)		
13	Original maturity date	No Maturity			
14	Issuer call subject to prior supervisory approval	Not Applicable	Yes (As mentioned in item no. 12)		
15	Optional call date, contingent call date and redemption amount	Not Applicable	10.07.2019 (At Par)	11.08.2019 (At Par)	26.08.2019 (At Par)
16	Subsequent call dates if applicable	Not Applicable			
	Coupons/ dividends	Dividend	Coupon	Coupon	Coupon
17	Fixed or floating dividend/coupon	Not Applicable	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Not Applicable	9.15%	9.05%	9.10%
19	Existence of dividend stopper	Not Applicable	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary	Partially Discretionary		
21	Existence of step up or other incentives to redeem	No	Yes (No incentives to redeem)	Yes (No incentives to redeem)	Yes (No incentives to redeem)
22	Non-Cumulative or Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative
23	Convertible or non-	Not Applicable	Non-Convertible		

Item	Particulars	Equity Shares	Tier -I bonds	Tier -I bonds	Tier -I bonds
	convertible				
24	if convertible, conversion trigger(s)				Not Applicable
25	if convertible, fully or partially				Not Applicable
26	if convertible, conversion rate				Not Applicable
27	If convertible, mandatory or optional conversion				Not Applicable
28	If convertible, specify instrument type convertible into				Not Applicable
29	If convertible specify issuer of instruments it converts in to				Not Applicable
30	Write down feature				Not Applicable
31	If write down-write down trigger (s)				Not Applicable
32	If write down fully or partial				Not Applicable
33	If write down, permanent or temporary				Not Applicable
34	If write down, description of write up mechanism				Not Applicable
35	Position in subordination hierarchy in liquidation	Represents the most subordinated claim in liquidation			Subordinated to the claim of all other creditors and depositors of the bank

Item	Particulars	Equity Shares	Tier -I bonds	Tier -I bonds	Tier -I bonds
36	Non-compliant transitioned feature	No			Yes
37	if yes, specify non-compliant feature	Not Applicable			No-loss absorption Feature

Item	Particulars	Tier II
1	Issuer	Corporation Bank
2	Unique Identifier	INE112A08044
3	Governing law(s) of the instrument	Applicable Indian law(s) and regulatory requirements
	Regulatory Treatment	
4	Transitional Basel III regulatory capital requirement	Tier-II
5	Regulatory capital treatment under Basel III rules not taking into account transitional treatment	Eligible
6	Level(s) within the group at which the instrument is included in capital	Solo and Group
7	Instrument type	Tier-II Debt Instrument
8	Amount recognized in regulatory capital (Rs. In Mn.) (as on 31 st March 2018)	5000
9	Par value of instrument (Rs. In Mn.)	5000
10	Accounting classification	Borrowings
11	Original date of issuance	14.11.2017
12	Perpetual or dated	Dated
13	Original maturity date	14.11.2027
14	Issuer call subject to prior supervisor approval	Yes
15	Optional call date, contingent call date and redemption amount	NA
16	Subsequent call dates if applicable	NA
	Coupons/ dividends	Coupon
17	Fixed or floating dividend/coupon	Fixed

Item	Particulars	Tier II
18	Coupon rate and any related index	8.02%
19	Existence of dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary
21	Existence of step up or other incentives to redeem	No
22	Non-Cumulative or Cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible to	NA
29	If convertible specify issuer of instruments it converts in to	NA
30	Write down feature	Yes
31	If write down-write down features	Decided by RBI
32	If write down fully or partial	Decided by RBI
33	If write down, permanent or temporary	Decided by RBI
34	If write down, description of write up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank
36	Non-compliant transitioned feature	Complied
37	if yes specify non-compliant feature	NA

Item	Particulars	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds
1	Issuer	Corporation Bank				
2	Unique Identifier	112A09125	112A09133	112A09166	112A09091	112A09109
3	Governing law(s) of the instrument	Applicable Indian law(s) and regulatory requirements				
	Regulatory Treatment					
4	Transitional Basel III regulatory capital requirement	Upper Tier II Bonds under Tier II Capital				
5	Regulatory capital treatment under Basel III rules not taking into account transitional treatment	Ineligible				
6	Level(s) within the group at which the instrument is included in capital	Solo and Group				
7	Instrument type	Unsecured Redeemable Non-Convertible Subordinated Upper Tier-II Bonds in the nature of Promissory Notes				
8	Amount recognized in regulatory capital (as on 31.03.2018)	500	600	1100	1000	1000
9	Par value of instrument	2,500	3,000	5,500	5,000	5,000
10	Accounting classification	Liability (Classified under borrowings in Balance Sheet)				
11	Original date of issuance	10.08.2009	11.08.2009	29.04.2010	06.05.2009	28.05.2009
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	10.08.2024	11.08.2024	29.04.2025	06.05.2024	28.05.2024
14	Issuer call subject to prior supervisor approval	Yes (Bank is having Call option after the instruments has run for at least 10 years subject to RBI's specified conditions)				
15	Optional call date, contingent call date and redemption amount	10.08.2019 (At Par)	11.08.2019 (At Par)	29.04.2020 (At Par)	06.05.2019 (At Par)	28.05.2019 (At Par)
16	Subsequent call dates if applicable	Not Applicable				
	Coupons/ dividends					

Item	Particulars	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds
17	Fixed or floating dividend/coupon	Fixed				
18	Coupon rate and any related index	8.45%	8.45%	8.75%	8.25%	8.37%
19	Existence of dividend stopper	No				
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary				
21	Existence of step up or other incentives to redeem	Yes				
22	Non-Cumulative or Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative
23	Convertible or non-convertible	Non-Convertible				
24	If convertible, conversion trigger	Not Applicable				
25	If convertible, fully or partially	Not Applicable				
26	If convertible, conversion rate	Not Applicable				
27	If convertible, mandatory or optional conversion	Not Applicable				
28	If convertible, specify instrument type convertible to	Not Applicable				
29	If convertible specify issuer of instruments it converts in to	Not Applicable				
30	Write down feature	Not Applicable				
31	If write down-write down features	Not Applicable				
32	If write down fully or partial	Not Applicable				
33	If write down, permanent or temporary	Not Applicable				
34	If write down, description of write up mechanism	Not Applicable				

Item	Particulars	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors, depositors and perpetual debt instruments (IPDI) of the bank				
36	Non-compliant transitioned feature	Yes				
37	if yes specify non-compliant feature	No-loss absorption Feature				

Item	Particulars	Lower Tier II bonds
1	Issuer	Corporation Bank
2	Unique Identifier	112A09083
3	Governing laws of the instrument	Applicable Indian law(s) and regulatory requirements
	Regulatory Treatment	
4	Transitional Basel III rules	Lower Tier II Bonds under Tier II Capital
5	Post- transitional Basel III rules	Ineligible
6	Eligible at solo/group/group and solo	Solo and Group
7	Instrument type	Unsecured Redeemable Non-Convertible Subordinated Lower Tier II Bonds in the nature of Promissory Notes
8	Amount recognized in regulatory capital (as on 31.03.2018)	1000
9	Par value of instrument	5,000
10	Accounting classification	Liability (Classified under borrowings in Balance Sheet)

Item	Particulars	Lower Tier II bonds
11	Original date of issuance	31.03.2009
12	Perpetual or dated	Dated
13	Original maturity date	31.05.2019
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call date and redemption amount	Not Applicable
16	Subsequent call dates if applicable	Not Applicable
	Coupons/ dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	8.85%
19	Existence of dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Not Applicable
21	Existence of step up or other incentives to redeem	No
22	Non-Cumulative or Cumulative	Non-Cumulative
23	Convertible or non-convertible	Non-Convertible
24	If convertible, conversion trigger	Not Applicable
25	If convertible, fully or partially	Not Applicable
26	If convertible, conversion rate	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable
28	If convertible, specify instrument type convertible in to	Not Applicable
29	If convertible specify issuer of	Not Applicable

Item	Particulars	Lower Tier II bonds
	instruments it converts in to	
30	Write down feature	Not Applicable
31	If write down-write down features	Not Applicable
32	If write down fully or partial	Not Applicable
33	If write down, permanent or temporary	Not Applicable
34	If write down, description of write up mechanism	Not Applicable
35	Position in subordination hierarchy in liquidation	All other creditors, depositors and perpetual debt instruments (IPDI) of the bank
36	Non-compliant transitioned feature	Yes
37	If yes specify non-compliant feature	No-loss absorption Feature

