

**Table DF-13: Main features of Regulatory Capital Instruments**  
Amounts in (₹) million

Basel III Compliant Tier II - Bonds											
Sl. No.	Date of Issue	Amt. In Millions	R. O. I	Frequency Date		Int. Amt (Million)	Redemption Date	ISIN No.		Credit Rating	Remarks
				Annual	Half Yearly			INE			
1	14.11.17	5000	8.02%	14-Nov	-	401	14.11.2027	112A08044		"IND AA-/RWE" by India Ratings & "BWR AA/Credit Watch with developing implications" by BRICKWORK Ratings	Series I
2.	08.11.2019	10000	8.93%	08-Nov	-	893	08.11.2029	112A08051		"IND AA-/RWE" by India Ratings & "BWR AA/Credit Watch with developing implications" by BRICKWORK Ratings	Series II

**Basel II  
Compliant**

UPPER TIER-II BONDS											
Sl. No.	Date of Issue	Amt. In Millions	R. O. I	Frequency Date		Int. Amt (Million)	Redemption Date	ISIN No.		Credit Rating	Remarks
				Annual	Half Yearly			INE			
1	29.04.10	5500	8.75%	29-Apr		481.25	29.04.2020	112A09166		"CRISIL A+/Rating watch with positive implications" by CRISIL Ratings & "CARE A+/Credit Watch with developing implications" by CARE Ratings	Series (III) (7)